



Charlotte Emily Thomas

923858194

Director Information

Title	Ms	Honours	
Name	Charlotte Emily Thomas	Number	923858194
Postcode		Address	
Date of birth	December 1972	Nationality	British
Total current directorships	31		

List of Current Directorships

Company Name	Number	Company Status	App. Date	Res. Date	Position
CHARTERED WEALTH MANAGEMENT LIMITED	06865492	Active - Accounts Filed	22/12/2023		Director
CWM INVESTMENT MANAGEMENT LIMITED	10478948	Active - Accounts Filed	22/12/2023		Director
CARBON FINANCIAL PARTNERS LIMITED	SC386400	Active - Accounts Filed	22/12/2023		Director
CARBON FINANCIAL HOLDINGS LIMITED	SC386414	Active - Accounts Filed	22/12/2023		Director
FISCAL ENGINEERS LIMITED	03912724	Active - Accounts Filed	31/07/2023		Director
GIBBS DENLEY INVESTMENT MANAGEMENT LIMITED	09333120	Active - Accounts Filed	05/07/2023		Director
GIBBS DENLEY FINANCIAL SERVICES LIMITED	01371323	Active - Accounts Filed	05/07/2023		Director
GIBBS DENLEY PENSION TRUSTEES LIMITED	01766353	Active - Accounts Filed	05/07/2023		Director
GIBBS DENLEY HOLDINGS LIMITED	10783482	Active - Accounts Filed	05/07/2023		Director
GIBBS DENLEY GROUP LIMITED	05838686	Active - Accounts Filed	05/07/2023		Director
FRY WEALTH LIMITED	07984774	Active - Accounts Filed	21/04/2023		Director
WILFRED T FRY LIMITED	00212927	Active - Accounts Filed	21/04/2023		Director
WILFRED T. FRY (PERSONAL FINANCIAL PLANNING) LIMITED	00913711	Active - Accounts Filed	21/04/2023		Director
HARRIS STEWART LIMITED	07650065	Active - Accounts Filed	21/04/2023		Director
BRITISH TAXPAYERS ASSOCIATION LIMITED	00251284	Active - Accounts Filed	21/04/2023		Director
LEWIS BROWNLEE FINANCIAL SERVICES LIMITED	06597644	Active - Accounts Filed	21/11/2022		Director
LEWIS BROWNLEE HOLDINGS LIMITED	06776484	Non-Trading	21/11/2022		Director
BALMORAL ASSET MANAGEMENT LIMITED	SC182721	Active - Accounts Filed	14/10/2022		Director
MORAY GROUP LIMITED	12242558	Active - Accounts Filed	28/06/2022		Director



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COLL PERKINS LIMITED	07632652	Active - Accounts Filed	16/05/2022	Director
THE RU GROUP FINANCIAL SERVICES LTD	11831608	Non-Trading	12/04/2022	Director
GREENHALGH FINANCIAL SERVICES LIMITED	02555119	Active - Accounts Filed	12/04/2022	Director
POLICY TRUSTEES LIMITED	01148825	Non-Trading	12/04/2022	Director
CHANNACK ROSS LIMITED	02451148	Active - Accounts Filed	12/04/2022	Director
RUSSELL ULYATT GROUP LIMITED	11006416	Active - Accounts Filed	12/04/2022	Director
RUSSELL ULYATT FINANCIAL SERVICES LIMITED	01184901	Active - Accounts Filed	12/04/2022	Director
SHEVILL PARKES (FINANCIAL SERVICES) LIMITED	02185655	Active - Accounts Filed	12/04/2022	Director
RUSSELL ULYATT HOLDINGS LIMITED	05803063	Non-Trading	12/04/2022	Director
CH TRUSTEES LIMITED	03108171	Non-Trading	12/04/2022	Director
WHPG LIMITED	02098808	Active - Accounts Filed	19/10/2021	Director
AFFINITY IFA LIMITED	SC415377	Active - Accounts Filed	09/04/2021	Director

List of Previous Directorships

Company Name	Number	Company Status	App. Date	Res. Date	Position
MORAY FINANCIAL LIMITED	SC694883	Company is dissolved	28/06/2022	06/04/2023	Director
WESTLAKE INVESTMENT & FINANCIAL PLANNING SERVICES LIMITED	03877593	Company is dissolved	12/04/2022	07/12/2022	Director
RU FINANCIAL ADVICE LIMITED	10781290	Company is dissolved	12/04/2022	07/12/2022	Director
HART SHAW FINANCIAL PLANNING LIMITED	03603920	Company is dissolved	12/04/2022	07/12/2022	Director
THE PROGENY GROUP LIMITED	09276612	Active - Accounts Filed	12/12/2019	04/04/2022	Director
ADDIDI WEALTH LTD	05699285	Company is dissolved	29/11/2019	25/10/2022	Director
ADDIDI HOLDINGS LIMITED	06396374	Company is dissolved	29/11/2019	25/10/2022	Director
QUEST FINANCIAL SOLUTIONS LIMITED	06507750	Company is dissolved	06/02/2019		Director
INNOVATE FINANCIAL SERVICES LIMITED	SC337535	Company is dissolved	31/01/2019		Director
JUNO WEALTH MANAGEMENT LIMITED	07145500	Company is dissolved	31/01/2019		Director
EVOLVE FINANCIAL PLANNING LTD	05207803	Company is dissolved	20/07/2018		Director
CHESTERGATE FINANCIAL PLANNING LIMITED	03290435	Company is dissolved	29/09/2017		Director